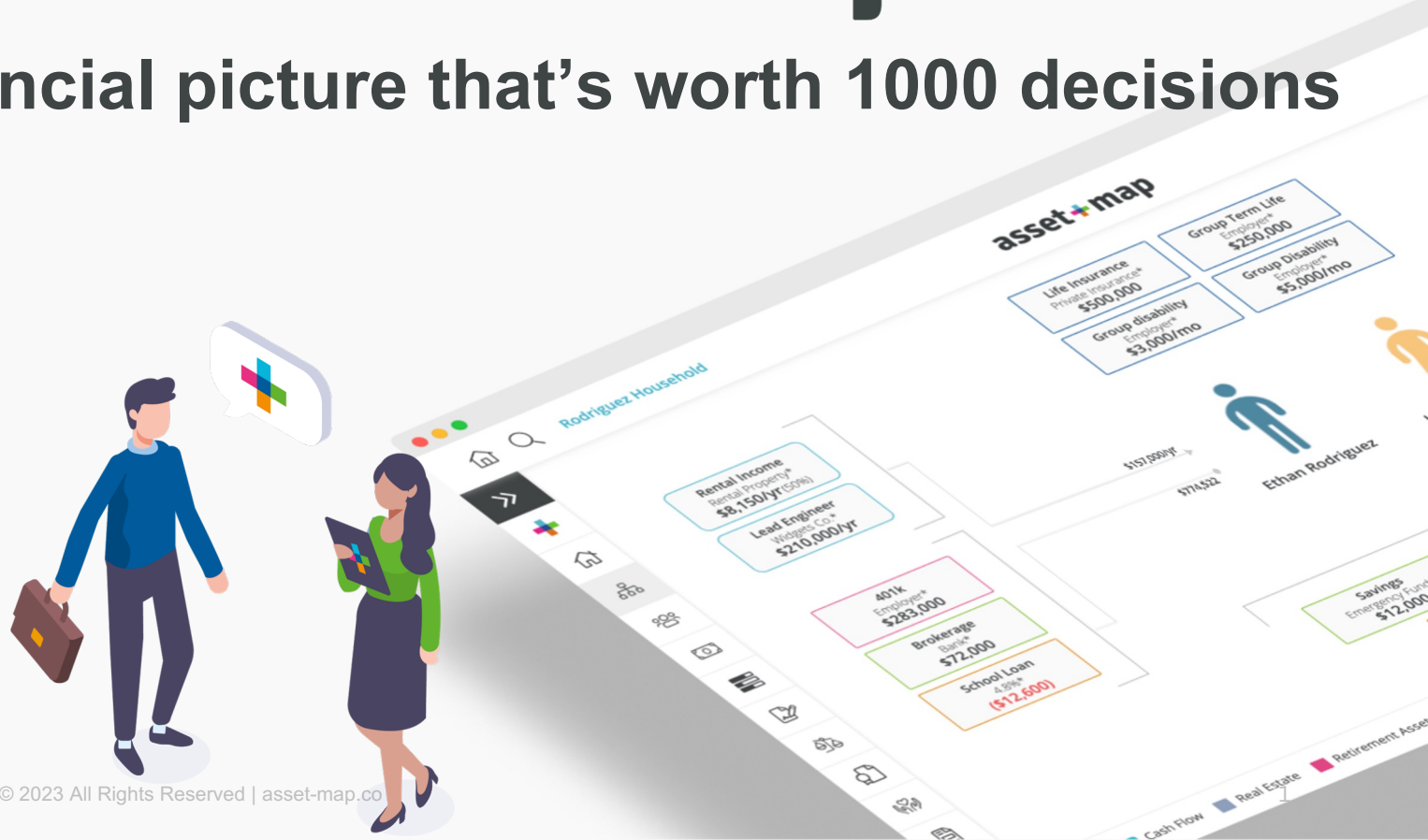


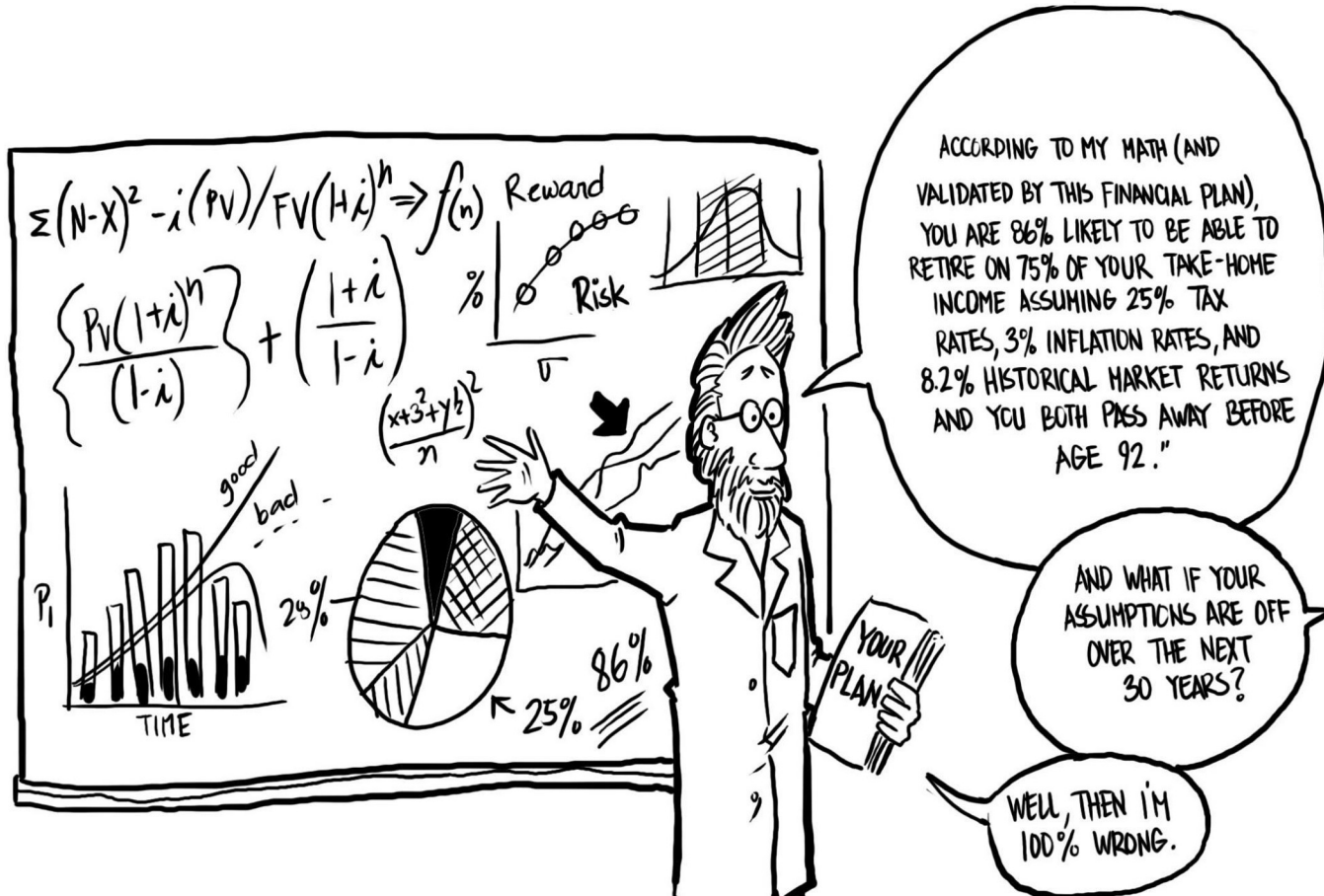
asset+map

A financial picture that's worth 1000 decisions





Although advisors love analysis - **this doesn't engage**





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Moments of opportunity

Discovery

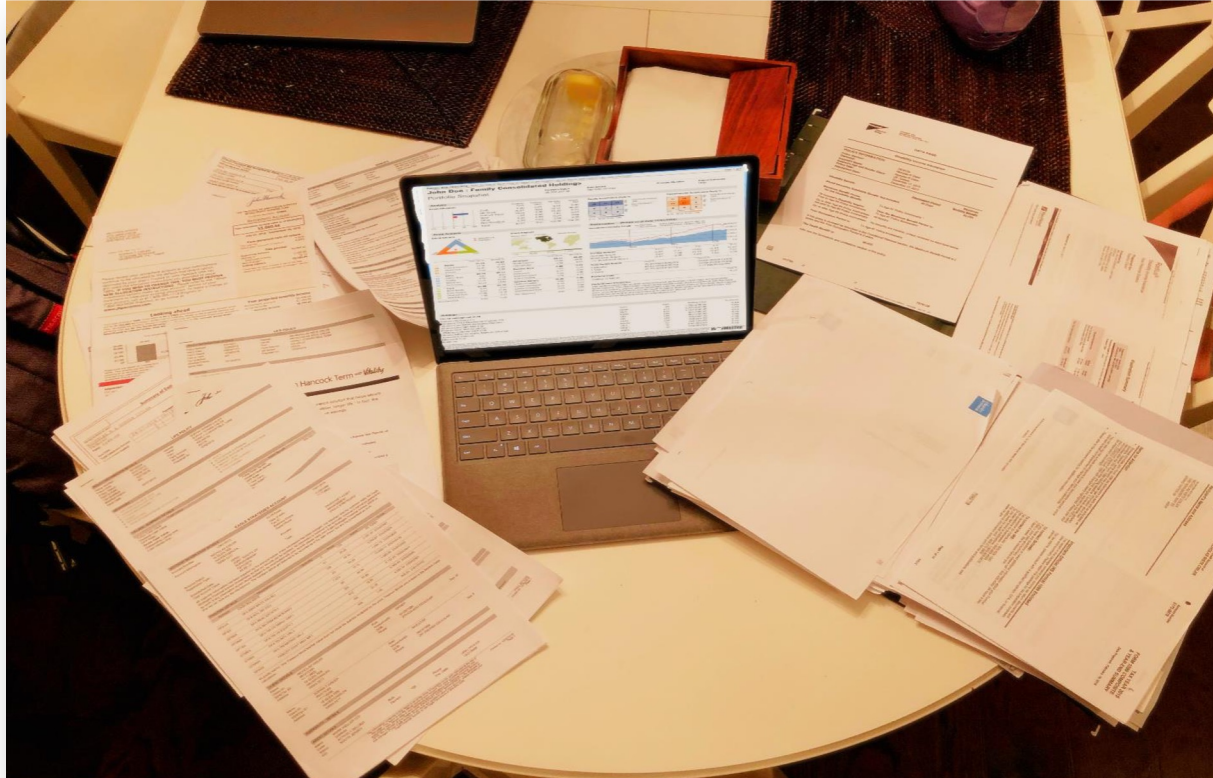
Initial
Conversations

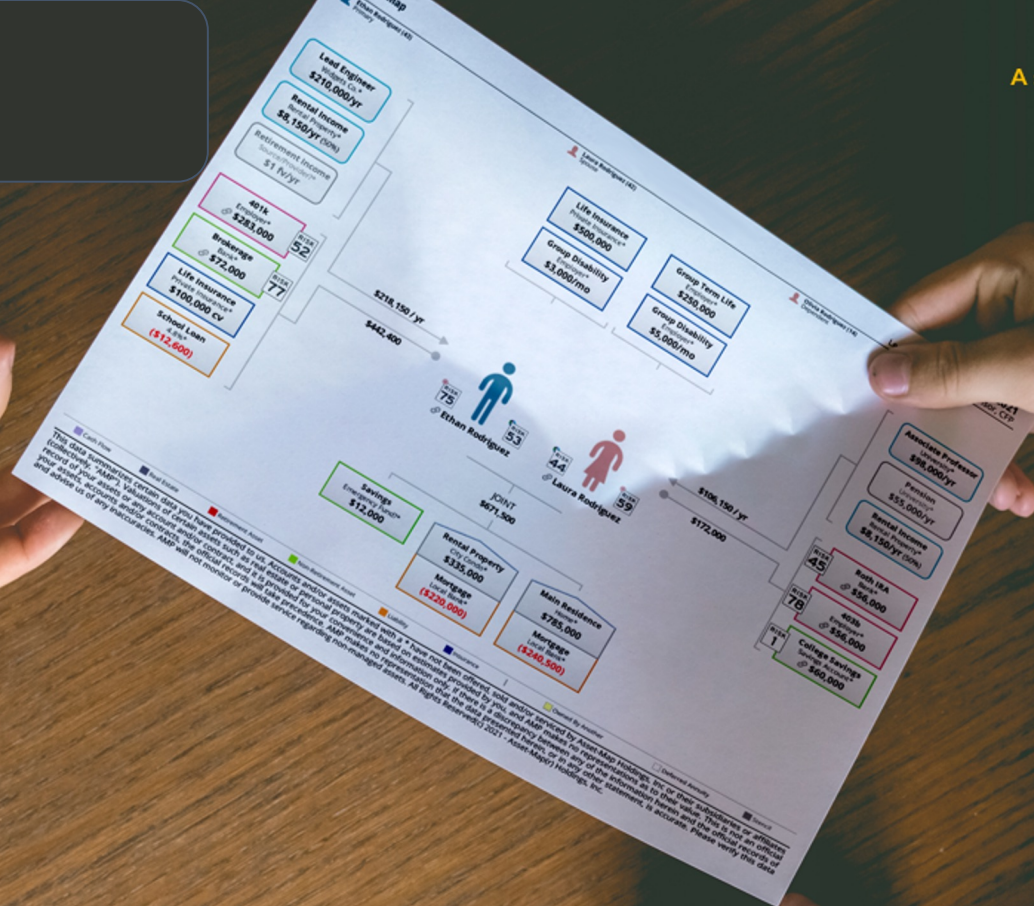
Recommendations
& Advice

Ongoing Engagement



What you put in front of your client determines the level of engagement

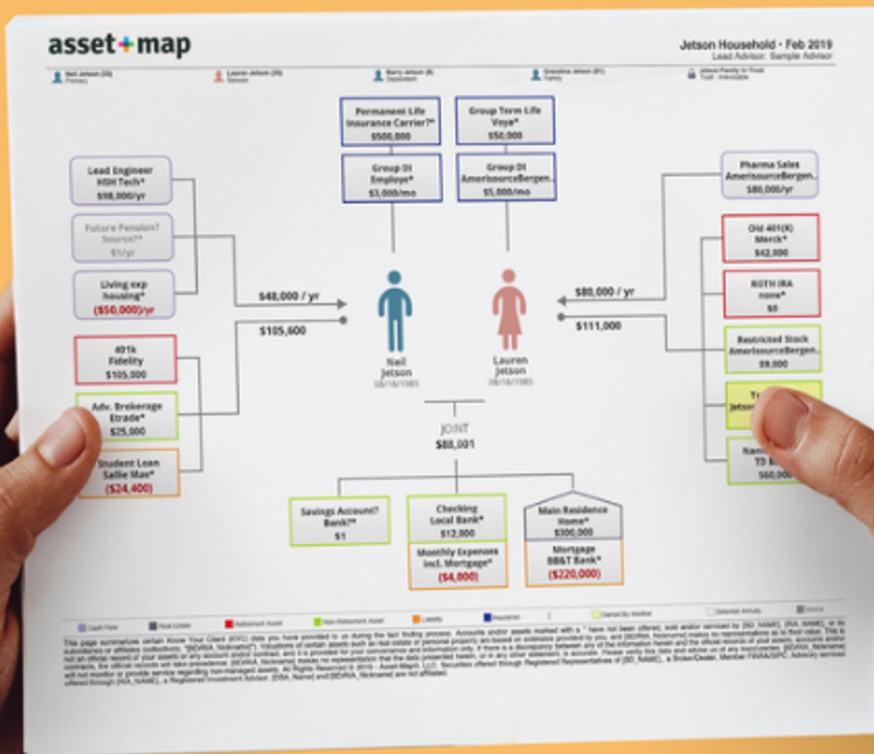






Where am I?

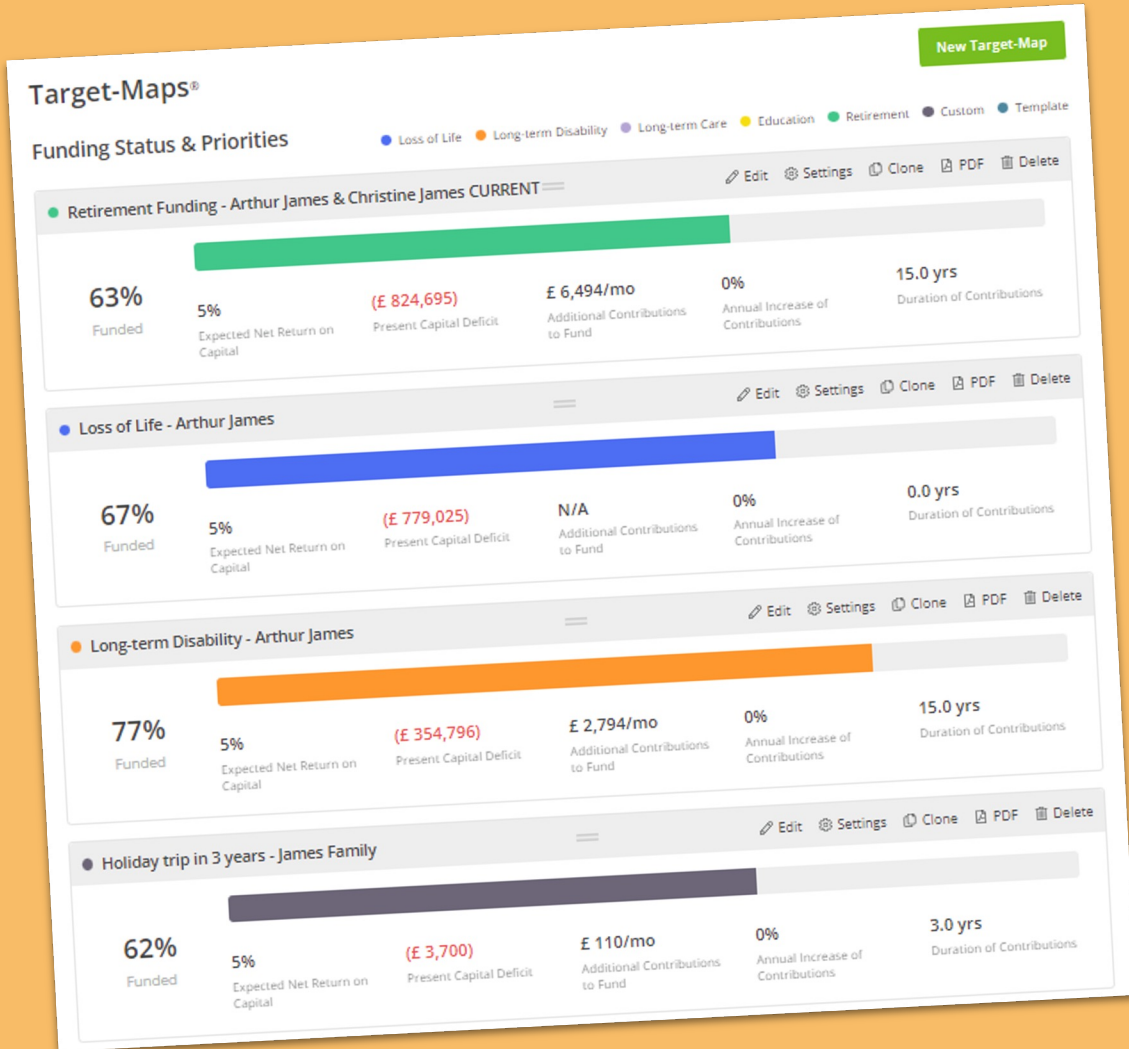
Understanding and clarity of their current situation





Am I on track?

Understanding how to move forward



A financial picture that's worth 1000 decisions

asset-map.com/united-kingdom

